



Contribution & Transfer Instructions: How to Make a Contribution to your Donor Advised Fund

How to Donate via Check

- ✓ *Make Check payable to:*
National Charitable Endowment/your Fund's name
- ✓ *Mail to:*
National Charitable Endowment
23 Old Kings Highway South
Darien, CT 06820

How to Donate via ACH

- Routing #: 221172186
Acct#: ****6036 (*please contact National Charitable Endowment for the full account number*).
- ✓ Please indicate the name of your Donor Advised Fund in the Acct # or Memo field.

How to Donate via Wire Transfer of Cash

- ✓ *Provide these wire instructions to your financial institution:*
Bank: People's United Bank
ABA Routing #221172186
For Credit to: National Charitable Endowment, Inc.
Account#: ****6036 (*please contact National Charitable Endowment for the full account number*).
- ✓ Please notify National Charitable Endowment to expect wire transfer. In order to process properly, National Charitable Endowment will need to know the wire amount, name of the wiring institution, and the name of your Donor Advised Fund.

How to Donate via Credit Cards

- ✓ Please contact National Charitable Endowment for details, as the DAF will incur the transaction fee.

How to Donate via an Electronic Transfer (Stock Funds, Mutual Funds, ETFs)

- ✓ If transfer is from an existing investment account that is linked to your Donor Advised fund, send letter of instruction to your financial advisor. This letter may need to be signed. Notify National Charitable Endowment to expect transfer.

How to Donate via Stock-physical Certificates

- ✓ Contact National Charitable Endowment for details

How to Donate via Life Insurance Policies

- ✓ Contact agent or insurance company for procedure. National Charitable Endowment should be listed as sole owner and beneficiary of Policy. Notify National Charitable Endowment to expect gift.

How to Donate via Closely-held Stock Limited Partnerships, or LLC Units

- ✓ Contact National Charitable Endowment for details.

How to Donate via Real Estate

- ✓ Contact National Charitable Endowment for details.

How to Donate via Retirement Assets

- ✓ Ask your IRA, 401k or 403B administrator for a change of beneficiary form. Fill out and return.

How to Donate via a Bequest

- ✓ Contact your attorney to write or amend your will. Notify National Charitable Endowment to expect gift.

Contact Us: 203-303-7722